

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 04, 2020

REGISTRATION NO: 27479

BONDS ISSUED BY: Smithville R-II School District

AMOUNT OF ISSUE: \$14,100,000.00 (Series 2020)

COUNTY: Clay, Platte and
Clinton

DATE OF ISSUE: November 10, 2020

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, renovating, furnishing and equipping school facilities, including construction of six additional classrooms at Eagle Heights Elementary School, a field house/activity center at the stadium, playground improvements, and various mechanical improvements.

Rate of Interest	Amount	Maturity
4.00000%	\$350,000.00	03/01/2028
4.00000%	\$550,000.00	03/01/2029
4.00000%	\$600,000.00	03/01/2030
4.00000%	\$700,000.00	03/01/2031
4.00000%	\$400,000.00	03/01/2032
4.00000%	\$250,000.00	03/01/2033
4.00000%	\$200,000.00	03/01/2034
4.00000%	\$250,000.00	03/01/2035
4.00000%	\$550,000.00	03/01/2036
4.00000%	\$1,300,000.00	03/01/2037
3.00000%	\$1,400,000.00	03/01/2038
3.00000%	\$3,700,000.00	03/01/2039
3.00000%	\$3,850,000.00	03/01/2040

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2029, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2028, and on any date thereafter, in whole or in part, in such amounts for each Stated Maturity as shall be determined by the District at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Security Bank of Kansas City, Kansas City, Kansas

INTEREST PAYABLE: March 1 and September 1

BY: Security Bank of Kansas City, Kansas City, Kansas

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, Kansas City, Missouri

PURCHASE PRICE: \$15,435,551.50

INTEREST RATE: 2.56807%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$283,793,646.91

INDEBTEDNESS: (Including this issue) \$40,875,000.00

NOTICE OF ELECTION: Published in The Courier Tribune newspaper on July 23 and 30, 2020.

DATE OF ELECTION: August 4, 2020

ELECTION RESULTS: Yes - 1,941 No - 1,127

METHOD OF SALE OF BONDS: Negotiated Sale

NOTICE OF SALE: Not Applicable

NUMBER OF BIDS RECEIVED: Not Applicable